

First Home Saver Closing Form

Member Details

Member Name		Member Number		
<input type="text"/>		<input type="text"/>		
Residential Address				
Unit/Floor/Street No.	Street	Suburb/Town	State	Postcode
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Home Phone Number		Work Phone Number		
<input type="text"/>		<input type="text"/>		
Mobile Phone Number		Email address (if applicable)		
<input type="text"/>		<input type="text"/>		

Declaration

Tick (✓) one box only

- I declare that this payment will be used in acquiring a dwelling, which will become my main residence for a period of 6 months or more. I am aware an amount equal to this payment must be used within 6 months to acquire the dwelling.
- or
- I declare that I have not met the First Home Saver Account (FHSA) four year rule, but am acquiring a dwelling together with a co-purchaser and that FHSA holder has met the FHSA payment release conditions.
- or
- I declare that I am closing my First Home Saver Account within the 14 day cooling off period and would like my balance returned as per instructions below.
- or
- Other, reason:
-

Surname	Given Names
<input type="text"/>	<input type="text"/>
Signature	Date
<input type="text"/>	<input type="text" value=" / /"/>

I would like my balance:

Paid by cheque, cheque payable to:

Deposited into:

Account Name

BSB Number Account Number

Office Use Only

Reasons for payment	Reason Code	Tick appropriate	Explanation
Acquire a home	Q	<input type="checkbox"/>	To purchase or construct a home.
Acquiring a home jointly with another FHSA holder	J	<input type="checkbox"/>	The account holder is purchasing or constructing a home jointly with someone who is an FHSA holder and they qualify to withdraw their money to purchase or construct the home.
Cooling off Unsolicited offer Product disclosure statement inadequate	C	<input type="checkbox"/>	The account is invalid because of one of these reasons.
Bankruptcy	B	<input type="checkbox"/>	Bankruptcy trustee payment - you must sight bankruptcy evidence.
Death	D	<input type="checkbox"/>	The account holder has died and you are paying the estate
Withdrawing balance after turning 60 years of age	A	<input type="checkbox"/>	The account holder is over 60 years of age and they want to withdraw the balance of their account.
Other	O	<input type="checkbox"/>	Reasons not elsewhere coded.